

FROM DATA TO ACTION

SPENT HOURS BUILDING AN AWESOME REPORT



NO ONE USES IT





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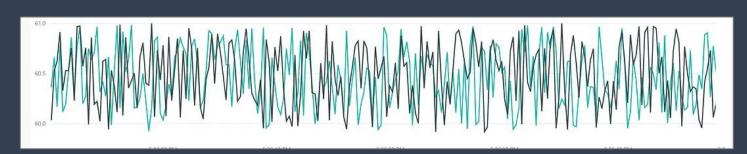
Action-driven design

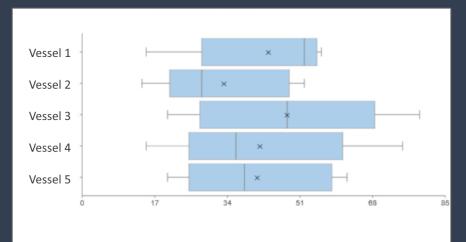
- Guiding the user
- Relevance
- Usability

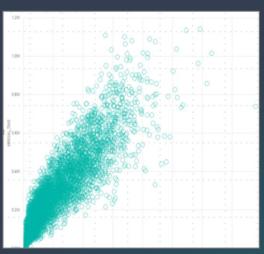
You don't need everything!



Why care?











Treasure hunt

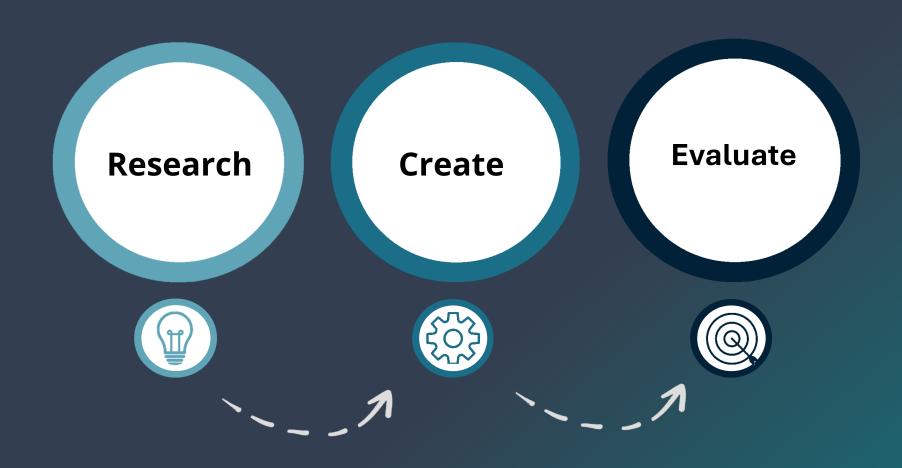
The answer is in there

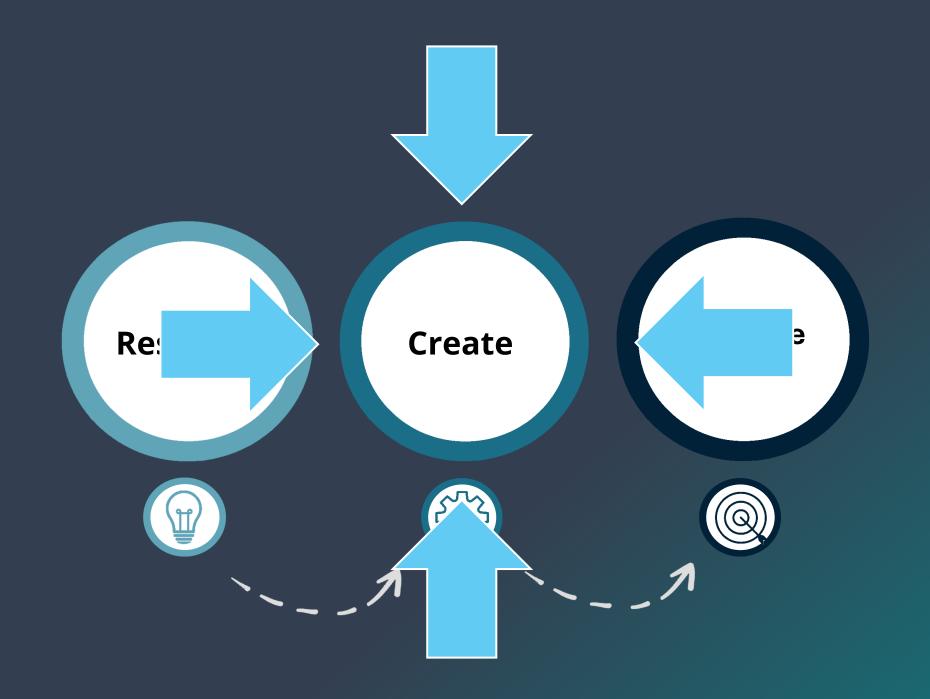
(somewhere...)

"Everybody knows this, right?"



From data to action!





Research

Who, What & Why?

The audience

• Who is the audience?

What is the experience level?

What actions do they want to take and why?

What's the process?



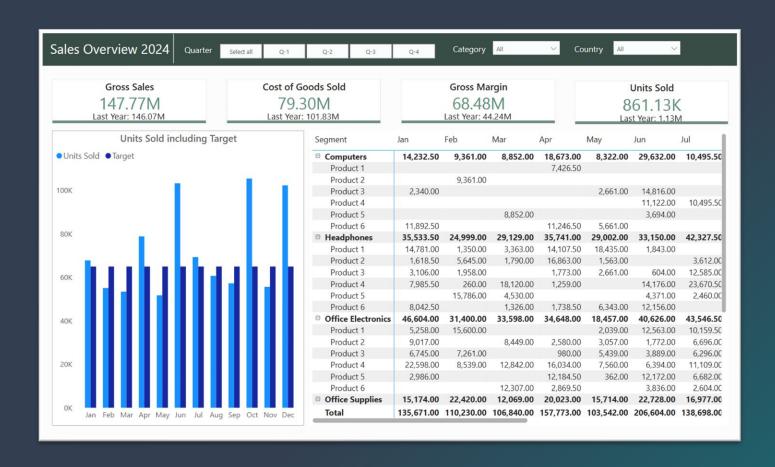
Why do we need to know?

Visual without meaning

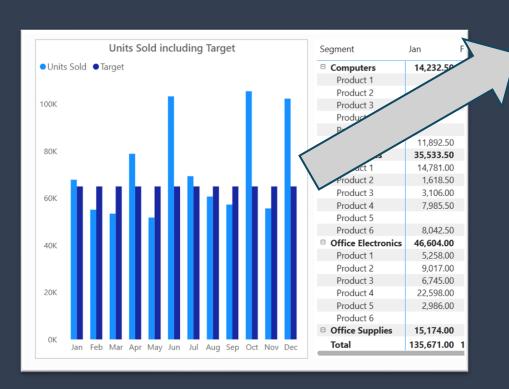
no purpose.

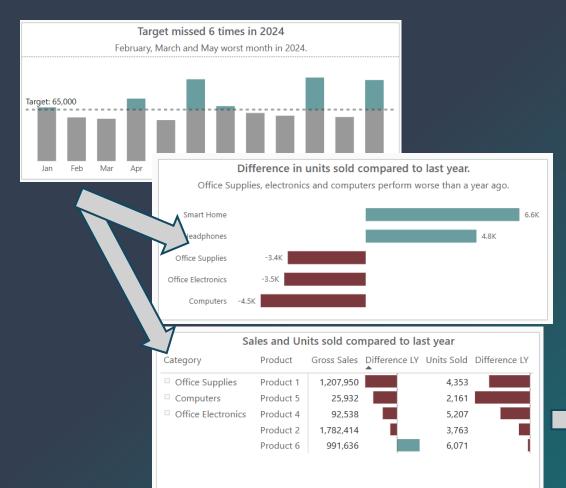


Design to take the next step



Design to take the next step

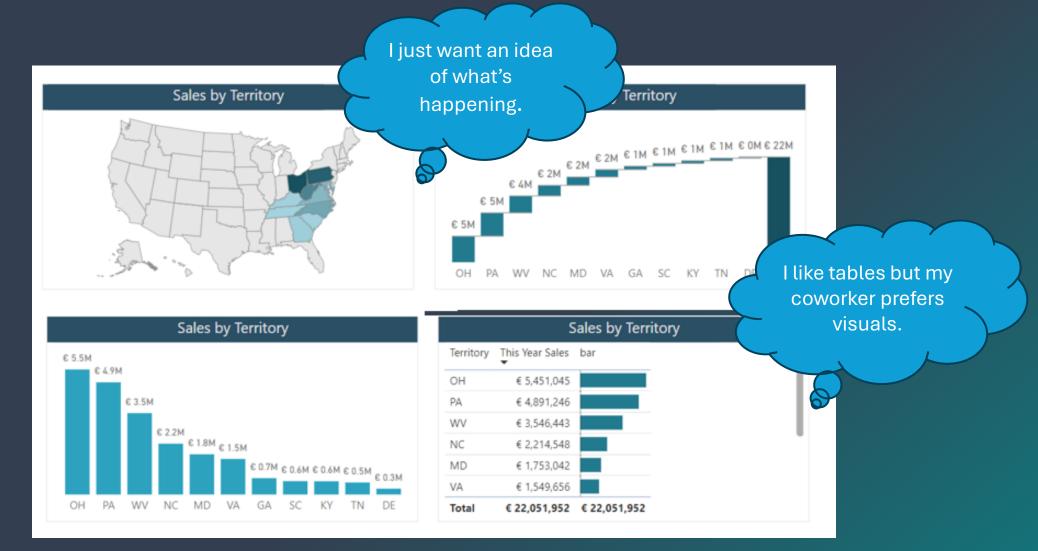




Design

Context, Simplicity & Relevance

Perfect visual?



Small changes – huge effect

	Sales Diffe	rence TY vs L	/ by Produ	ct
Category	Gross Sales	Difference LY	Units Sold	Difference LY
☐ Office Electronics				
Product 4	€ 15,468,394	-583,396.53	88,790	-31,303.00
Product 6	€ 12,043,158	1,804,151.16	40,983	-15,084.50
Product 5	€ 10,276,638	5,093,043.05	51,091	-2,640.50
Product 1	€ 7,302,443	-502,078.43	47,291	-8,067.50
Product 2	€ 7,082,499	-313,509.85	30,822	-10,722.00
Product 3	€ 5,204,885	-1,438,575.67	33,837	16,389.00
☐ Headphones				

	by	duct			
Category	Gross Sales	Difference LY	7	Difference Units	
☐ Office Electronics					
Product 4	€ 15,468,394	-€ 583,396.53		-31,303.00	
Product 6	€ 12,043,158	€ 1,804,151.16		-15,084.50	
Product 5	€ 10,276,638	€ 5,093,043.05		-2,640.50	
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☐ Headphones					

	Sales Diffe	rence TY vs L	Y by Produc	rt e
Category	Gross Sales ▼	Difference LY	Units Sold	ence LY
☐ Office Electronic	s			
Product 4	€ 15,468,394		88,790	
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☐ Headphones		'		

Sales Difference TY vs Product									
Category	Gross Sales	Difference LY	Units Sold	Difference LY					
☐ Office Electronics					- 1				
Product 4	€ 15,468,394	-583,396. 53	88,790	-31,303.00 🂢					
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☐ Headphones									

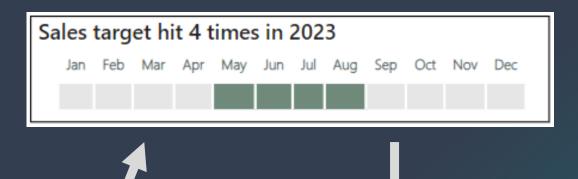
Adding Context

Legend & Colour coding

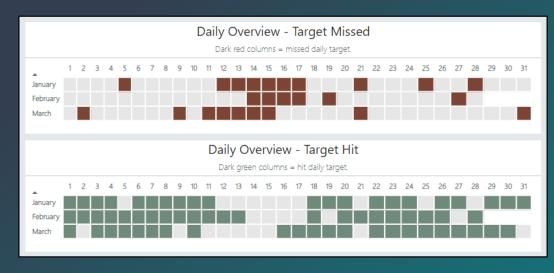




Simplify







Simple & relevant

		Conditio	nal Formatti	ng						
Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY					
□ Computers	Product 1	49,128	459,198.71	4,094.00	29,191.50					
	Product 2	732,090	2,457,246.88	9,216.00	24,811.00					
	Product 3	2,256,856	905,136.92	7,796.00	23,129.00					
	Product 4	128,796	2,875,448.87	11,091.50	40,892.00					
	Product 5	69,627	1,117,383.93	5,845.00	16.219.00					
	Product 6	85,214	633,802.59	7,233.00			Conditio	nal Formatti	ng	
□ Headphones	Product 1	8,318,254	4,999,939.70	40,525.50	Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY
	Product 2	6,714,356	3,353,474.59	35,383.50	□ Computers	Product 1	49,128	459,198.71	4,094.00	29,191.50
P	Product 3	5,797,674	2,992,397.84	30,872.50		Product 2	732,090	2,457,246.88	9,216.00	24,811.00
	Product 4	9,216,325	8,204,704.54	66,659.50		Product 3	2,256,856	905,136.92	7,796.00	23,129.00
	Product 5	4,868,096	5,166,997.55	34,364.00		Product 4	128,796	2,875,448.87	11,091.50	
	Product 6	7,796,254	4,066,131.34	31.34 36,423.00		Product 5	69,627	1,117,383.93	5,845.00	16,219.00
□ Office	Product 1	7,302,443	7,804,521.13	47,291.00		Product 6	85,214	633,802.59	7,233.00	27,021.00
Electronics	Product 2	7,082,499	7,396,008.97	30,822.00	□ Headphone		8,318,254	4,999,939.70		
	Product 3	5,204,885	6,643,460.68	33,837.00		Product 2	6,714,356	3,353,474.59	35,383.50	
	Product 4	15,468,394	16,051,790.92	88,790.00	1	Product 3	5,797,674	2,992,397.84	30,872.50	
	Product 5	10,276,638	5,183,595.39	51,090.50		Product 4	9,216,325	8,204,704.54	66,659.50	
	Product 6	12,043,158	10,239,006.92	40,982.50		Product 5	4,868,096	5,166,997.55	34,364.00	34,317.00
						Product 6	7,796,254	4,066,131.34	36,423.00	22,820.00
					□ Office	Product 1	7,302,443	7,804,521.13	47,291.00	55,358.50
					Electronics	Product 2	7,082,499	7,396,008.97	30,822.00	41,544.00
						Product 3	5,204,885	6,643,460.68	33,837.00	50,226.00
						Product 4	15,468,394	16,051,790.92	88,790.00	120,093.00
						Product 5	10,276,638	5,183,595.39	51,090.50	53,731.00
						Product 6	12,043,158	10,239,006.92	40,982.50	56,067.00

Evaluate



Continuous process

- Involve the audience early on
- Don't stop directly after implementation
- Evaluate with the actual audience



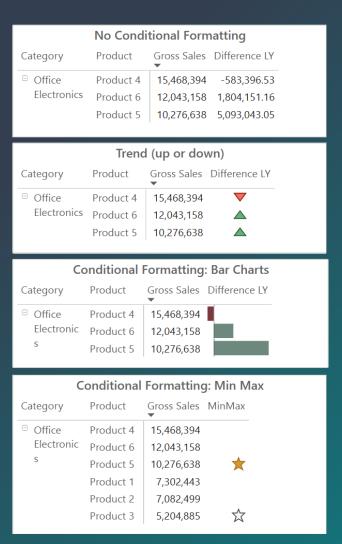
Assumptions

- Don't assume that what worked last time will work this time.
- Proactive approach
 - How have processes changed?



What if it doesn't work?

- Avoid adding unnecessary data, filters, or options.
- Provide guidance.



Takeaway

- Talk to the end user!
- Understand the processes.
- · Guide the end-user.
- Evaluate continuously!

Contact

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